



## ANNEXURE-IV-A

### Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018



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**Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018**

Format of Holding of Specified securities

1. Name of Listed Entity: **CL EDUCATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **540403, CLEUCATE, EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)©
  - a. if under 31(1)(b) then indicate the report as on **30/11/2018**
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		No
b Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c Whether the Listed Entity has any shares against which depository receipts are issued?		No
d Whether the Listed Entity has any shares in locked-in?	Yes	
e Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	22	6807148	0	0	6807148	48.05	6807148	0	6807148	48.05	0	48.05	2854307	41.93	0	0.00	6807148
(B)	Public	21390	7358530	0	0	7358530	51.95	7358530	0	7358530	51.95	0	51.95	0	0.00	NA	NA	7219467
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>21412</b>	<b>14165678</b>	<b>0</b>	<b>0</b>	<b>14165678</b>	<b>100.00</b>	<b>14165678</b>	<b>0</b>	<b>14165678</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>2854307</b>	<b>20.15</b>	<b>0</b>	<b>0.00</b>	<b>14026615</b>



Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018  
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total	No.		As a % of total Shares
									Class X	Class Y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		20	5542573	0	0	5542573	39.13	5542573	0	5542573	39.13	0	39.13	2400000	43.30	0	0.00	5542573
	NIKHIL MAHAJAN	AAAPM2004J	1	29817	0	0	29817	0.21	29817	0	29817	0.21	0	0.21	0	0.00	0	0.00	29817
	SHEFALI ACHARYA	AAHPA9905B	1	3000	0	0	3000	0.02	3000	0	3000	0.02	0	0.02	0	0.00	0	0.00	3000
	GAUTAM PURI	AAHPP5688E	1	2270351	0	0	2270351	16.03	2270351	0	2270351	16.03	0	16.03	1200000	52.86	0	0.00	2270351
	SAPNA PURI	AAANPP6577G	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	R SREENIVASAN	AAZPS0203L	1	349698	0	0	349698	2.47	349698	0	349698	2.47	0	2.47	0	0.00	0	0.00	349698
	ABHIJIT BHATTACHARYYA	ABBPB7217J	1	3000	0	0	3000	0.02	3000	0	3000	0.02	0	0.02	0	0.00	0	0.00	3000
	SAMITA BHALLA	ABEPB1032A	1	1262	0	0	1262	0.01	1262	0	1262	0.01	0	0.01	0	0.00	0	0.00	1262
	SATYA NARAYANAN R	AFJPS7585N	1	2280579	0	0	2280579	16.10	2280579	0	2280579	16.10	0	16.10	1200000	52.62	0	0.00	2280579
	PARUL MAHAJAN	AFKPM0523M	1	10000	0	0	10000	0.07	10000	0	10000	0.07	0	0.07	0	0.00	0	0.00	10000
	R SHIVAKUMAR	AGFPR5577G	1	349698	0	0	349698	2.47	349698	0	349698	2.47	0	2.47	0	0.00	0	0.00	349698
	UMA RAMACHANDRAN	AGMPR9427L	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	SUJIT BHATTACHARYYA	AHJPB1742Q	1	203062	0	0	203062	1.43	203062	0	203062	1.43	0	1.43	0	0.00	0	0.00	203062
	INDIRA GANESH	APFPG1255B	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	ABHISHEK BHATTACHARYYA	ASFPP86968B	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	SESHADRY PARVATHY	AWTPP8736B	1	3572	0	0	3572	0.03	3572	0	3572	0.03	0	0.03	0	0.00	0	0.00	3572
	RAJLAKSHMI GANESH SONONE	BDBPS3748G	1	134	0	0	134	0.00	134	0	134	0.00	0	0.00	0	0.00	0	0.00	134
	KATYAINI MAHAJAN	BDPPM1180C	1	13500	0	0	13500	0.10	13500	0	13500	0.10	0	0.10	0	0.00	0	0.00	13500
	VITASTA MAHAJAN	BDPPM1394C	1	13500	0	0	13500	0.10	13500	0	13500	0.10	0	0.10	0	0.00	0	0.00	13500
	ABHIRUP BHATTACHARYYA	BPHPB1080G	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	SNEHA KRISHNAN	CQVPR8117R	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		2	1264575	0	0	1264575	8.93	1264575	0	1264575	8.93	0	8.93	454307	0.00	0	0.00	1264575
	BILAKES CONSULTING PRIVATE LIMITED	AAACB3785G	1	1253090	0	0	1253090	8.85	1253090	0	1253090	8.85	0	8.85	454307	36.25	0	0.00	1253090
	CAREER LAUNCHER EMPLOYEES WELFARE SOCIETY	AACAC3754A	1	11485	0	0	11485	0.08	11485	0	11485	0.08	0	0.08	0	0.00	0	0.00	11485
	<b>Sub-Total (A)1</b>		<b>22</b>	<b>6807148</b>	<b>0</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>6807148</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>0</b>	<b>48.05</b>	<b>2854307</b>	<b>41.93</b>	<b>0</b>	<b>0.00</b>	<b>6807148</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)2</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)1+(A)2</b>		<b>22</b>	<b>6807148</b>	<b>0</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>6807148</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>0</b>	<b>48.05</b>	<b>2854307</b>	<b>41.93</b>	<b>0</b>	<b>0.00</b>	<b>6807148</b>

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Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Institutions																		
(a)	Mutual Funds		3	1832576	0	0	1832576	12.94	1832576	0	1832576	12.94	0	12.94	0	0.00	NA	NA	1832576
	DSP SMALL CAP FUND	AAAJD04308	1	521692	0	0	521692	3.68	521692	0	521692	3.68	0	3.68	0	0.00	NA	NA	521692
	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND - PRINCIPAL PERSONAL TAX SAVER FUND	AAATP6607N	1	427174	0	0	427174	3.02	427174	0	427174	3.02	0	3.02	0	0.00	NA	NA	427174
	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND	AAATS2554B	1	883710	0	0	883710	6.24	883710	0	883710	6.24	0	6.24	0	0.00	NA	NA	883710
(b)	Venture Capital Funds		1	251409	0	0	251409	1.77	251409	0	251409	1.77	0	1.77	0	0.00	NA	NA	251409
	GAJA TRUSTEE COMPANY PRIVATE LIMITED	AA8TG0711D	1	251409	0	0	251409	1.77	251409	0	251409	1.77	0	1.77	0	0.00	NA	NA	251409
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		3	1238337	0	0	1238337	8.74	1238337	0	1238337	8.74	0	8.74	0	0.00	NA	NA	1238337
	BNP PARIBAS ARBITRAGE	AAGFB5324G	1	310000	0	0	310000	2.19	310000	0	310000	2.19	0	2.19	0	0.00	NA	NA	310000
	ASHOKA PTE LTD	AAKCA5986C	1	306257	0	0	306257	2.16	306257	0	306257	2.16	0	2.16	0	0.00	NA	NA	306257
	ARJUNA FUND PTE. LTD	AAPCA2639B	1	622080	0	0	622080	4.39	622080	0	622080	4.39	0	4.39	0	0.00	NA	NA	622080
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	<b>Sub Total (B)(1)</b>		<b>7</b>	<b>3322322</b>	<b>0</b>	<b>0</b>	<b>3322322</b>	<b>23.45</b>	<b>3322322</b>	<b>0</b>	<b>3322322</b>	<b>23.45</b>	<b>0</b>	<b>23.45</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>3322322</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs		21095	1337887	0	0	1337887	9.44	1337887	0	1337887	9.44	0	9.44	0	0.00	NA	NA	1242582
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		11	418214	0	0	418214	2.95	418214	0	418214	2.95	0	2.95	0	0.00	NA	NA	397342
(b)	NBFCs Registered with RBI		1	29	0	0	29	0.00	29	0	29	0.00	0	0.00	0	0.00	NA	NA	29
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)/Balancing figure		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	NON RESIDENT INDIANS		68	18566	0	0	18566	0.13	18566	0	18566	0.13	0	0.13	0	0.00	NA	NA	10923
	CLEARING MEMBERS		33	3463	0	0	3463	0.02	3463	0	3463	0.02	0	0.02	0	0.00	NA	NA	3463
	DIRECTORS		2	3200	0	0	3200	0.02	3200	0	3200	0.02	0	0.02	0	0.00	NA	NA	800
	NON RESIDENT INDIAN NON REPATRIABLE		59	27241	0	0	27241	0.19	27241	0	27241	0.19	0	0.19	0	0.00	NA	NA	27241
	BODIES CORPORATES		113	1281135	0	0	1281135	9.04	1281135	0	1281135	9.04	0	9.04	0	0.00	NA	NA	1268292
	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	AAACH0997E	1	594233	0	0	594233	4.19	594233	0	594233	4.19	0	4.19	0	0.00	NA	NA	594233
	ICI LOMBARD GENERAL INSURANCE COMPANY LTD	AAACI7904G	1	243757	0	0	243757	1.72	243757	0	243757	1.72	0	1.72	0	0.00	NA	NA	243757
	FOREIGN CORPORATE BODIES		1	946473	0	0	946473	6.68	946473	0	946473	6.68	0	6.68	0	0.00	NA	NA	946473
	GPE (INDIA) LTD	AADCG0024G	1	946473	0	0	946473	6.68	946473	0	946473	6.68	0	6.68	0	0.00	NA	NA	946473
	<b>Sub Total (B)(3)</b>		<b>21383</b>	<b>4036208</b>	<b>0</b>	<b>0</b>	<b>4036208</b>	<b>28.49</b>	<b>4036208</b>	<b>0</b>	<b>4036208</b>	<b>28.49</b>	<b>0</b>	<b>28.49</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>3897145</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>21390</b>	<b>7358530</b>	<b>0</b>	<b>0</b>	<b>7358530</b>	<b>51.95</b>	<b>7358530</b>	<b>0</b>	<b>7358530</b>	<b>51.95</b>	<b>0</b>	<b>51.95</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>7219467</b>



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Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>





**Pre-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018**

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

No of Shareholders

No of shares







## ANNEXURE-IV-A

### Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018



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Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018

Format of Holding of Specified securities

1. Name of Listed Entity: **CL EDUCATE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **540403, CLEUCATE, EQUITY SHARES**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)©
  - a. if under 31(1)(b) then indicate the report
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment ✓

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018  
 Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	22	6807148	0	0	6807148	48.05	6807148	0	6807148	48.05	0	48.05	2854307	41.93	0	0.00	6807148
(B)	Public	21390	7358530	0	0	7358530	51.95	7358530	0	7358530	51.95	0	51.95	0	0.00	NA	NA	7219467
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>21412</b>	<b>14165678</b>	<b>0</b>	<b>0</b>	<b>14165678</b>	<b>100.00</b>	<b>14165678</b>	<b>0</b>	<b>14165678</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>2854307</b>	<b>20.15</b>	<b>0</b>	<b>0.00</b>	<b>14026615</b>



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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible Securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total	No.	As a % of total Shares		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		20	5542573	0	0	5542573	39.13	5542573	0	5542573	39.13	0	39.13	2400000	43.30	0	0.00	5542573
	NIKHIL MAHAJAN	AAAPM2004J	1	29817	0	0	29817	0.21	29817	0	29817	0.21	0	0.21	0	0.00	0	0.00	29817
	SHEFALI ACHARYA	AAHPA9905B	1	3000	0	0	3000	0.02	3000	0	3000	0.02	0	0.02	0	0.00	0	0.00	3000
	GALUTAM PURI	AAHP5688E	1	2270351	0	0	2270351	16.03	2270351	0	2270351	16.03	0	16.03	1200000	52.86	0	0.00	2270351
	SAPNA PURI	AAHP6577G	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	R SREENIVASAN	AAZP50203L	1	349698	0	0	349698	2.47	349698	0	349698	2.47	0	2.47	0	0.00	0	0.00	349698
	ABHIJIT BHATTACHARYYA	ABBPB7217J	1	3000	0	0	3000	0.02	3000	0	3000	0.02	0	0.02	0	0.00	0	0.00	3000
	SAMITA BHALLA	ABEPB1032A	1	1262	0	0	1262	0.01	1262	0	1262	0.01	0	0.01	0	0.00	0	0.00	1262
	SATYA NARAYANAN R	AFJPS7585N	1	2280579	0	0	2280579	16.10	2280579	0	2280579	16.10	0	16.10	1200000	52.62	0	0.00	2280579
	PARUL MAHAJAN	AFKPM0523M	1	10000	0	0	10000	0.07	10000	0	10000	0.07	0	0.07	0	0.00	0	0.00	10000
	R SHIVAKUMAR	AGFPR5577G	1	349698	0	0	349698	2.47	349698	0	349698	2.47	0	2.47	0	0.00	0	0.00	349698
	UMA RAMACHANDRAN	AGMPR9427L	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	SUJIT BHATTACHARYYA	AHJPB1742Q	1	203062	0	0	203062	1.43	203062	0	203062	1.43	0	1.43	0	0.00	0	0.00	203062
	INDIRA GANESH	APFFG1255B	1	1800	0	0	1800	0.01	1800	0	1800	0.01	0	0.01	0	0.00	0	0.00	1800
	ABHISHEK BHATTACHARYYA	ASFBB6968B	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	SESHADRY PARVATHY	AWTPP8736B	1	3572	0	0	3572	0.03	3572	0	3572	0.03	0	0.03	0	0.00	0	0.00	3572
	RAJLAKSHMI GANESH SONONE	BDBPS3748G	1	134	0	0	134	0.00	134	0	134	0.00	0	0.00	0	0.00	0	0.00	134
	KATYAINI MAHAJAN	BDPPM1180C	1	13500	0	0	13500	0.10	13500	0	13500	0.10	0	0.10	0	0.00	0	0.00	13500
	VITASTA MAHAJAN	BDPPM1394C	1	13500	0	0	13500	0.10	13500	0	13500	0.10	0	0.10	0	0.00	0	0.00	13500
	ABHIRUP BHATTACHARYYA	BPHPB1080G	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	SNEHA KRISHNAN	CQVPK8117R	1	2000	0	0	2000	0.01	2000	0	2000	0.01	0	0.01	0	0.00	0	0.00	2000
	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Any Other		2	1264575	0	0	1264575	8.93	1264575	0	1264575	8.93	0	8.93	454307	0.00	0	0.00	1264575
(d)	BILAKES CONSULTING PRIVATE LIMITED	AAACB3785G	1	1253090	0	0	1253090	8.85	1253090	0	1253090	8.85	0	8.85	454307	36.25	0	0.00	1253090
	CAREER LAUNCHER EMPLOYEES WELFARE SOCIETY	AACAC3754A	1	11485	0	0	11485	0.08	11485	0	11485	0.08	0	0.08	0	0.00	0	0.00	11485
	<b>Sub-Total (A)(1)</b>		<b>22</b>	<b>6807148</b>	<b>0</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>6807148</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>0</b>	<b>48.05</b>	<b>2854307</b>	<b>41.93</b>	<b>0</b>	<b>0.00</b>	<b>6807148</b>
(2)	Foreign																		
(a)	Individuals (Non-Resident)																		
(b)	Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>		<b>22</b>	<b>6807148</b>	<b>0</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>6807148</b>	<b>0</b>	<b>6807148</b>	<b>48.05</b>	<b>0</b>	<b>48.05</b>	<b>2854307</b>	<b>41.93</b>	<b>0</b>	<b>0.00</b>	<b>6807148</b>



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Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018  
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	Total	(X)	(XI)	(XII)	(XIII)	(XIV)			
(1)	Institutions																		
(a)	Mutual Funds		3	1832576	0	0	1832576	12.94	1832576	0	1832576	12.94	0	12.94	0	0.00	NA	NA	1832576
	DSP SMALL CAP FUND	AAAID04308	1	521692	0	0	521692	3.68	521692	0	521692	3.68	0	3.68	0	0.00	NA	NA	521692
	PRINCIPAL TRUSTEE COMPANY PVT LTD A/C PRINCIPAL MUTUAL FUND - PRINCIPAL PERSONAL TAX SAVER FUND	AAATP6607N	1	427174	0	0	427174	3.02	427174	0	427174	3.02	0	3.02	0	0.00	NA	NA	427174
	SUNDARAM MUTUAL FUND A/C SUNDARAM LONG TERM TAX ADVANTAGE FUND	AAAT525548	1	883710	0	0	883710	6.24	883710	0	883710	6.24	0	6.24	0	0.00	NA	NA	883710
(b)	Venture Capital Funds		1	251409	0	0	251409	1.77	251409	0	251409	1.77	0	1.77	0	0.00	NA	NA	251409
	GAJA TRUSTEE COMPANY PRIVATE LIMITED	AABTG0711D	1	251409	0	0	251409	1.77	251409	0	251409	1.77	0	1.77	0	0.00	NA	NA	251409
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		3	1238337	0	0	1238337	8.74	1238337	0	1238337	8.74	0	8.74	0	0.00	NA	NA	1238337
	BNP PARIBAS ARBITRAGE	AAGFB5324G	1	310000	0	0	310000	2.19	310000	0	310000	2.19	0	2.19	0	0.00	NA	NA	310000
	ASHOKA PTE LTD	AAKCA5986C	1	306257	0	0	306257	2.16	306257	0	306257	2.16	0	2.16	0	0.00	NA	NA	306257
	ARJUNA FUND PTE. LTD	AAFCA26398	1	622080	0	0	622080	4.39	622080	0	622080	4.39	0	4.39	0	0.00	NA	NA	622080
(f)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other																		
	Sub Total (B)(1)		7	3322322	0	0	3322322	23.45	3322322	0	3322322	23.45	0	23.45	0	0.00	NA	NA	3322322
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs		21095	1337887	0	0	1337887	9.44	1337887	0	1337887	9.44	0	9.44	0	0.00	NA	NA	1242582
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		11	418214	0	0	418214	2.95	418214	0	418214	2.95	0	2.95	0	0.00	NA	NA	397342
(b)	NBFCs Registered with RBI		1	29	0	0	29	0.00	29	0	29	0.00	0	0.00	0	0.00	NA	NA	29
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Overseas Depositories (Holding DRs)(balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	NON RESIDENT INDIANS		68	18566	0	0	18566	0.13	18566	0	18566	0.13	0	0.13	0	0.00	NA	NA	10923
	CLEARING MEMBERS		33	3463	0	0	3463	0.02	3463	0	3463	0.02	0	0.02	0	0.00	NA	NA	3463
	DIRECTORS		2	3200	0	0	3200	0.02	3200	0	3200	0.02	0	0.02	0	0.00	NA	NA	800
	NON RESIDENT INDIAN NON REPATRIABLE		59	27241	0	0	27241	0.19	27241	0	27241	0.19	0	0.19	0	0.00	NA	NA	27241
	BODIES CORPORATES		113	1281135	0	0	1281135	9.04	1281135	0	1281135	9.04	0	9.04	0	0.00	NA	NA	1268292
	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	AAACH0997E	1	594233	0	0	594233	4.19	594233	0	594233	4.19	0	4.19	0	0.00	NA	NA	594233
	ICI LOMBARD GENERAL INSURANCE COMPANY LTD	AAACJ7904G	1	243757	0	0	243757	1.72	243757	0	243757	1.72	0	1.72	0	0.00	NA	NA	243757
	FOREIGN CORPORATE BODIES		1	946473	0	0	946473	6.68	946473	0	946473	6.68	0	6.68	0	0.00	NA	NA	946473
	SPE (INDIA) LTD	AADCG0024G	1	946473	0	0	946473	6.68	946473	0	946473	6.68	0	6.68	0	0.00	NA	NA	946473
	Sub Total (B)(3)		21383	4036208	0	0	4036208	28.49	4036208	0	4036208	28.49	0	28.49	0	0.00	NA	NA	3897145
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		21390	7358530	0	0	7358530	51.95	7358530	0	7358530	51.95	0	51.95	0	0.00			7219467



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Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018  
 Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+CZ)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0





**Post-Amalgamation Shareholding pattern of CL Educate Limited as on November 30, 2018**

**Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account**

No of Shareholders	No of shares
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**ANNEXURE-IV-B**
**LIST OF SHARE HOLDERS OF CAREER LAUNCHER EDUCATION INFRASTRUCTURE AND SERVICES LIMITED AS ON NOVEMBER 30, 2018**

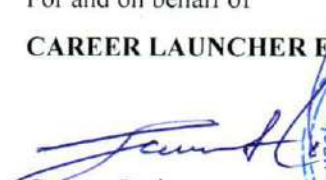
S. No.	Shareholder's Name	Pre-Shareholding		Post-Shareholding**	
		No. of Shares	% of holdings	No. of Shares	% of holdings
1.	CL Educate Limited	94,47,600	100.00	N/A	N/A
2.	Mr. Satya Narayanan .R*	1	0.00	N/A	N/A
3.	Mr. Gautam Puri*	1	0.00	N/A	N/A
4.	Mr. Nikhil Mahajan*	1	0.00	N/A	N/A
5.	Mr. R. Shiva Kumar*	1	0.00	N/A	N/A
6.	Mr. Sreenivasan .R*	1	0.00	N/A	N/A
7.	Mr. Sujit Bhattacharyya*	1	0.00	N/A	N/A
	<b>Total</b>	<b>94,47,606</b>	<b>100.00</b>	N/A	N/A

\* Holds equity shares as nominee, for and on behalf of CL Educate Limited which is the beneficial owner of these equity shares

\*\*Post the Scheme becoming effective Career Launcher Education Infrastructure And Services Limited would be amalgamated with CL Educate Limited

For and on behalf of

**CAREER LAUNCHER EDUCATION INFRASTRUCTURE AND SERVICES LIMITED**

  
Gautam Puri  
Director  
DIN: 00033548



Address: R-90, Greater Kailash, Part-1,  
New Delhi- 110048

Date: December 08, 2018  
Place: New Delhi

**LIST OF SHARE HOLDERS OF CL MEDIA PRIVATE LIMITED AS ON  
NOVEMBER 30, 2018**

S. No.	Shareholder's Name	Pre-Shareholding		Post-Shareholding**	
		No. of Shares	% of holdings	No. of Shares	% of holdings
1.	CL Educate Limited	NIL	NIL	N/A	N/A
2.	Satya Narayanan .R*	5,000	50.00	N/A	N/A
3.	Nikhil Mahajan*	5,000	50.00	N/A	N/A
	<b>Total</b>	<b>10,000</b>	<b>100.00</b>	<b>N/A</b>	<b>N/A</b>

\* Holds equity shares as nominee, for and on behalf of CL Educate Limited which is the beneficial owner of these equity shares

\*\*Post the Scheme becoming effective CL Media Private Limited would be amalgamated with CL Educate Limited

For and on behalf of

**CL MEDIA PRIVATE LIMITED**




**Gautam Puri**  
**Director**  
**DIN: 00033548**

**Address: R-90, Greater Kailash, Part-1,  
New Delhi- 110048**

**Date: December 08, 2018**  
**Place: New Delhi**

(4)

**LIST OF SHARE HOLDERS OF ACCENDERE KNOWLEDGE MANAGEMENT SERVICES PRIVATE LIMITED AS ON NOVEMBER 30, 2018**

S. No.	Shareholder's Name	Pre-Shareholding		Post-Shareholding**	
		No. of Shares	% of holdings	No. of Shares	% of holdings
1.	CL Educate Limited	11,980	99.83	N/A	N/A
2.	Mr. Nikhil Mahajan*	20	0.17	N/A	N/A
	<b>Total</b>	12,000	100.00	N/A	N/A

\* Holds equity shares as nominee, for and on behalf of CL Educate Limited which is the beneficial owner of these equity shares

\*\*Post the Scheme becoming effective Accendere Knowledge Management Services Private Limited would be amalgamated with CL Educate Limited

For and on behalf of  
**Accendere Knowledge Management Services Private Limited**

*Sujit Bhattacharyya*

**Sujit Bhattacharyya**  
**Director**  
**DIN: 00033613**



**Address: F-501, Prateek Stylome,  
Sector-45, Noida-201303**

**Date: December 08, 2018**  
**Place: New Delhi**

**LIST OF SHARE HOLDERS OF G.K. PUBLICATIONS PRIVATE LIMITED AS ON  
NOVEMBER 30, 2018**

S. No.	Shareholder's Name	Pre-Shareholding		Post-Shareholding**	
		No. of Shares	% of holdings	No. of Shares	% of holdings
1.	CL Educate Limited	1,89,999	100.00	N/A	N/A
2.	Mr. Nikhil Mahajan*	1	0.00	N/A	N/A
	<b>Total</b>	<b>1,90,000</b>	<b>100.00</b>	<b>N/A</b>	<b>N/A</b>

\* Holds equity shares as nominee, for and on behalf of CL Educate Limited which is the beneficial owner of these equity shares

\*\*Post the Scheme becoming effective G.K. Publications Private Limited would be amalgamated with CL Educate Limited

For and on behalf of

**G.K. PUBLICATIONS PRIVATE LIMITED**




**Gautam Puri**  
Director  
DIN: 00033548

Address: R-90, Greater Kailash, Part-1,  
New Delhi- 110048

Date: December 08, 2018  
Place: New Delhi

**LIST OF SHARE HOLDERS OF KESTONE INTEGRATED MARKETING SERVICES  
PRIVATE LIMITED AS ON NOVEMBER 30, 2018**

S. No.	Shareholder's Name	Pre-Shareholding		Post-Shareholding**	
		No. of Shares	% of holdings	No. of Shares	% of holdings
1.	CL Educate Limited	9,99,999	100.00	N/A	N/A
2.	Mr. Nikhil Mahajan*	1	0.00	N/A	N/A
	<b>Total</b>	<b>10,00,000</b>	<b>100.00</b>	<b>N/A</b>	<b>N/A</b>

\* Holds equity shares as nominee, for and on behalf of CL Educate Limited which is the beneficial owner of these equity shares

\*\*Post the Scheme becoming effective Kestone Integrated Marketing Services Private Limited would be amalgamated with CL Educate Limited

For and on behalf of

**KESTONE INTEGRATED MARKETING SERVICES PRIVATE LIMITED**

  
**Gautam Puri**  
 Director  
 DIN: 00033548



**Address: R-90, Greater Kailash, Part-1,  
New Delhi- 110048**

**Date: December 08, 2018  
Place: New Delhi**

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