



To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 540403; Scrip Symbol: CLEDUCATE
ISIN: INE201M01029

Subject: Public Notice regarding completion of dispatch of the Notice of the 28th Annual General Meeting of CL Educate Limited (“the Company”).

Dear Ma'am/Sir(s),

In compliance with Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and in furtherance to our letters dated **August 24, 2024** - with regard to the submission of copies of the Public Notice (advertisements) before dispatch of the Notice of AGM and Annual Report 2023-24 to the Members of the Company; and submission of the copies of Notice of AGM and Annual Report (FY 2023-24) with the Stock Exchanges, both with respect to the 28th Annual General Meeting (“AGM”) of the Company scheduled to be held on **Tuesday, September 17, 2024** at **11.00 A.M.** (IST) through Video Conferencing/Other Audio Visual Means, we enclose herewith the copies of the Public Notice (advertisements) published in today's Newspaper dated **August 25, 2024** in the Financial Express (English) and Dainik Bhaskar (Hindi) after the completion of dispatch of Notice of AGM and Annual Report (FY 2023-24) electronically via emails to the Members of the Company and to others entitled to receive the same on **August 16, 2024** .

The above-mentioned Notice is also hosted on the website of the Company at www.cleducate.com.

Kindly take the above details on record.

Thanking you,

For CL Educate Limited

Rachna Sharma
Company Secretary & Compliance Officer
ICSI M. No.: A17780

Place: New Delhi
Date: August 25, 2024

Encl.: As above

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With reference to the net general prospectus dated August 20, 2024 (the "RHP") filed with the ROC and submitted thereafter with SEBI and the Stock Exchanges, potential investors may refer to the following:
1. The Main and the Full Offer Documents in the section "Offer Documents" on page 97 of the RHP to be read as: "Such number of Equity Shares in multiples of 1 Equity Share of face value of Rs 100 each of the size of the Offer, subject to applicable law to be issued."

Investment material from Citra and other jurisdictions for Fiscal 2022, 2023, 2024 and for three months ended June 30, 2023 and June 30, 2024 was ₹ 4,43,43,63 million, ₹ 6,87,22 million, ₹ 16,92,92 million, ₹ 3,08,137 million and ₹ 6,00,49 million. This represents 66.79%, 64.70%, 62.24%, 62.24% and 62.23% of the total purchases, respectively for the same period.
The above mentioned changes are to be read in conjunction with the RHP and accordingly all references to the information in the Addendum and RHP stands amended pursuant to this Contingendum. The information in this Contingendum supplements the Addendum and the RHP, and updates the information set out in the Addendum and the RHP solely to the extent set out above. The Contingendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Some of the changes that have occurred since the RHP will be automatically adopted, including the entire content of this Contingendum, as may be applicable, in the Prospectus, as and when such changes are reflected with the ROC, SEBI and the Stock Exchanges. All capital amounts not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS: Kotak Investment Banking, J.P.Morgan, ICICI Securities, REGISTRAR TO THE OFFER: KFINTECH, COMPANY SECRETARY AND COMPLIANCE OFFICER: Ravella Sreenivasa Rao

All capital terms used herein and not specifically defined shall have the same meaning as assigned to them in the RHP.
For PREMIER ENERGIES LIMITED: On behalf of the Board of Directors, Ravella Sreenivasa Rao, Company Secretary and Compliance Officer.
PREMIER ENERGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with the ROC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.premierenergies.com and on the website of the BRLLM, i.e. Kotak Mahindra Capital Company Limited, J.P.Morgan India Private Limited and ICICI Securities Limited at https://www.kotakmb.com, www.jpmfi.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 37 of the RHP. Potential investors should not rely on the RHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or to the United States. The Equity Shares have not been, and will not be, listed or traded under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States, as only being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act (b) outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction in those offshore transactions.

CL Educate Limited
CIN: L74890KL1969CL1425162
Registered Office: A-45, First Floor, Mopha Corporate Industrial Estate, New Delhi - 110044

Notice is hereby given that the Twenty-Eighth (28th) Annual General Meeting ("AGM") of CL Educate Limited ("CL Educate") is scheduled to be held on Tuesday, September 17, 2024 at 11:00 AM (IST) via Video Conferencing ("VC"/ Other Audio Visual Means ("OAVM")) facility in compliance with the applicable provisions of the Companies Act, 2013 (the "Act") and the rules framed thereunder, read with General Circular number 09/2023 dated 20th September, 2023 issued by the Ministry of Corporate Affairs ("MCA") read together with earlier circulars issued by MCA in this regard (collectively referred to as "MCA Circulars") and Circular number SEBI/HO/CFD/CFD-PO/12/2015/GN/2023/157 dated October 07, 2023 issued by Securities and Exchange Board of India ("SEBI") read together with the earlier circulars issued by SEBI in this regard (collectively referred to as "SEBI Circulars") to interact with the Businesses as set out in the Notice convening the AGM.

In compliance with the above Circulars, the electronic copies of the Notice of the 28th AGM along with the Annual Report for the Financial Year 2023-24 have been sent by electronic mode to the shareholders whose names appeared in the Register of Members as at the closing hours of business on Friday, August 16, 2024 and whose email addresses are registered with their depository participants or with the Company or with KFin Technologies Limited ("KFin"), the Registrar and Transfer Agents ("RTA") of the Company. The emailing of the said documents has been completed on Saturday, August 24, 2024.

E-VOTING INFORMATION
In compliance with the provisions of section 106 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company is pleased to provide its Members the facility of remote e-voting and e-voting during the AGM through KFin for all the shareholders as set forth in the Notice. The Board has appointed Mr. Sachin Sharma (C.E.O. No. 20423) or falling in Mr. Dinesh Tripathi (C.E.O. No. 22407) or falling in Mr. Vishwanath (C.E.O. No. 25699), Designated Partners of M/s. Sharma and Tripathi LLP (LLPIN: ADW-6850), Company Secretaries, as the Scrutinizer for conducting the e-voting process in a fair and transparent manner. The Members may note the following:
a) The Ordinary and Special Business set out in the AGM Notice may be transacted through voting by electronic means;
b) Members holding shares as on the cut-off date i.e., Tuesday, September 10, 2024, may cast their votes electronically on the business as set out in the Notice through e-voting;
c) Any person who acquires shares and become a Member of the Company after the dispatch of Notice and holds shares as on the cut-off date i.e., Tuesday, September 10, 2024, may then use the login ID and password by sending a request at https://eviewing.kfintech.com. However, if you are already registered with KFin for e-voting, then you can use your existing user ID and password for casting your vote;
d) The remote e-voting will commence on Saturday, September 14, 2024 at 09:00 A.M. and will end on Monday, September 16, 2024 at 05:00 P.M. (IST). The remote e-voting module shall be disabled by KFin for voting thereafter. The remote e-voting shall not be allowed beyond the said date and time;
e) Any person whose name is recorded in the Register of Members or in the Register of Beneficial Owner maintained by the depository or as on the cut-off date, shall be entitled to avail the facility of remote e-voting or e-voting during the AGM;
f) The facility for voting through electronic voting system shall also be made available at the AGM and the members can also vote through VCOAVM, which have not already cast their votes by remote e-voting shall be able to exercise their voting rights in the meeting;
g) The Members who have already cast their votes by remote e-voting prior to the AGM can attend the meeting but shall not be entitled to cast their votes again during the meeting;
h) Members may note that the Notice of AGM and the Annual Report for the financial year 2023-24 are also available on the website of the Company at www.educate.com, website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, and KFin e-voting website at https://eviewing.kfintech.com;
i) In case Shareholders' Members have any queries/grievances regarding e-voting, they may refer the Frequently Asked Questions ("FAQs") for Members and e-voting User Manual available at the download section of https://eviewing.kfintech.com or call on toll free no.: 1800-309-4001. The Shareholders/ Members may also contact RTA of the Company on molshin.mohd@kfintech.com or Mr. Mohan Senior Manager at 040 6755232 or e-mail on molshin.mohd@kfintech.com or Mr. Anand Senior Manager at 040 6755232 or e-mail on anand.a@kfintech.com or Mr. Anand Senior Manager at 040 6755232 or e-mail on anand.a@kfintech.com or Mr. Anand Senior Manager at 040 6755232 or e-mail on anand.a@kfintech.com.

Indian Bank
E-Auction on 11.09.2024 11:00 A.M. TO 4:00 P.M. UNDER SARFAESI ACT 2002 'AS IS WHERE IS BASIS'
APPENDIX-IV(A) (SEE PROVISION TO RULE 6) SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

Table with columns: Sr. No., Description of the Property with Property ID No., Name of the Borrower / Guarantor / Mortgagee with address, Amount of Secured Debt, Interest Rate (p.a.), and Other Particulars.

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